Cohort Groups

Cohort #	1	2	3	4	5	6	7
Facilitator	José Balcazar	Caroline Cummings	Corey Wright	Stephanie LeQuieu	Ariel Ruben	Mike Johnston	Laura Furgurson
Mentor	Ani Raas	Ron Green	Toraj Khavari	Rod Ray	Seth Clark	Michael Couch	Wendy Ludwig



Week 3

Introduction to Accounting + Profit & Loss Statements



13 Weeks of Financial Fun!



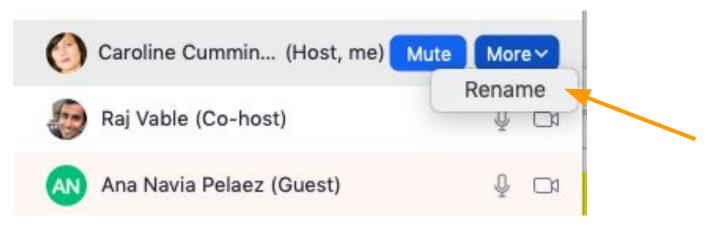
Week 1: Psychology of Money + Your Risk Tolerance

Week 2: The Seeds to Grow a Money Tree

Week 3: Intro to Accounting + P&L Statements

Week 4: Managing Cash Flow

Click "Participants" to Rename Yourself



Cohort Number + First and Last Name

(This is necessary to facilitate transferring you to current break-out sessions. Thanks!)

Example: 3 - Corey Wright



All main sessions will be recorded

(but <u>not</u> break-out rooms)









Virtual Etiquette

- → Please remain **MUTED** throughout the main sessions. We DO want you to interact though, so if you have questions, post them in the **CHAT** feature or use the "**Raise Hand**" feature, we will call on you to unmute.
- → This program is about learning and growing better at finances together. Please do not market your services to classmates.
- → Be on time! Breakout rooms are at the beginning of most workshops, so do your best to show up.
- → This is a place for learning and inclusivity. We are here to support you and we want you to be supportive of each other. Be sure to give others a chance to speak!
- → All things share in breakouts are **CONFIDENTIAL** and should not be shared.



Who attended MONEYmaker Mentor Hour on Monday with Eddie Rosenberg?

A few folks: Please unmute and share 1 **brief** takeaway or thing you learned from Eddie!



Eddie Rosenberg
Chief Marketing Officer





This Friday:

MONEYmaker Mentor
Hour with Ross Kanaga

Friday @ 11:30 am via Zoom, info & link on Resources Page



Ross Kanaga
Financial Innovation Manager



Next Tuesday:

MONEYmaker Mentor
Hour with Seth Clark

Tuesday @ 3:00 pm via Zoom, info & link on Resources Page



Seth Clark

Owner



business Ore on













Thank You!





James Gilroy
Vice President & Branch Manager
BANNER BANK



Introduction to Accounting + Profit & Loss Statements



Seth Clark

Owner





M®NEYmaker Logistics + Q&A

Please take this quick poll...

Let us know how things are going!

Feel really strong about something? Please let Corey & Caroline know:

corey@oregonrain.org + caroline@oregonrain.org

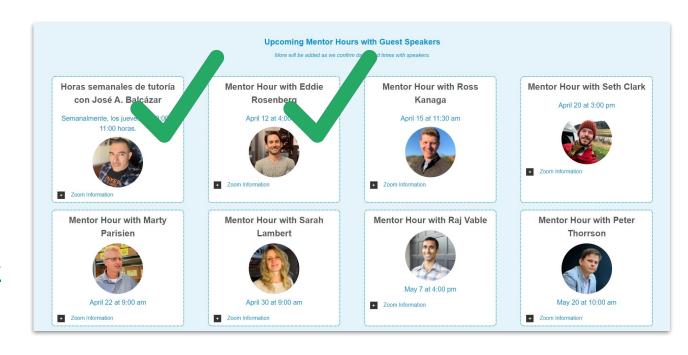


Remember to Attend Mentor Hours!

Follow up with Seth, today's speaker, and others at their Mentor Hours!

More info on our resource page:

oregonrain.org/money maker/resources







Week 4

Managing Cash Flow

Marty Parisiens, CEO of Singing Dog Vanilla

Log in at 9:00
sharp to head
straight to your
cohort group for
debrief and
networking!





Questions + Networking

Feel free to leave now if you need to go. We'll stick around for a few more minutes if folks have any follow up questions!

