

Cohort Groups

Cohort #	1	2	3	4	5	6	7
Facilitator	<i>José Balcazar</i>	<i>Caroline Cummings</i>	<i>Corey Wright</i>	<i>Stephanie LeQuieu</i>	<i>Ariel Ruben</i>	<i>Mike Johnston</i>	<i>Laura Furgurson</i>
Mentor	<i>Ani Raas</i>	<i>Ron Green</i>	<i>Toraj Khavari</i>	<i>Rod Ray</i>	<i>Seth Clark</i>	<i>Michael Couch</i>	<i>Wendy Ludwig</i>

MONEYmaker

a financial accelerator program

Hosted by **RAIN**
OREGON



March 31 to June 30
9:00 - 10:30 AM on Wednesdays

Week 5

Balance Sheet Basics

13 Weeks of Financial Fun!



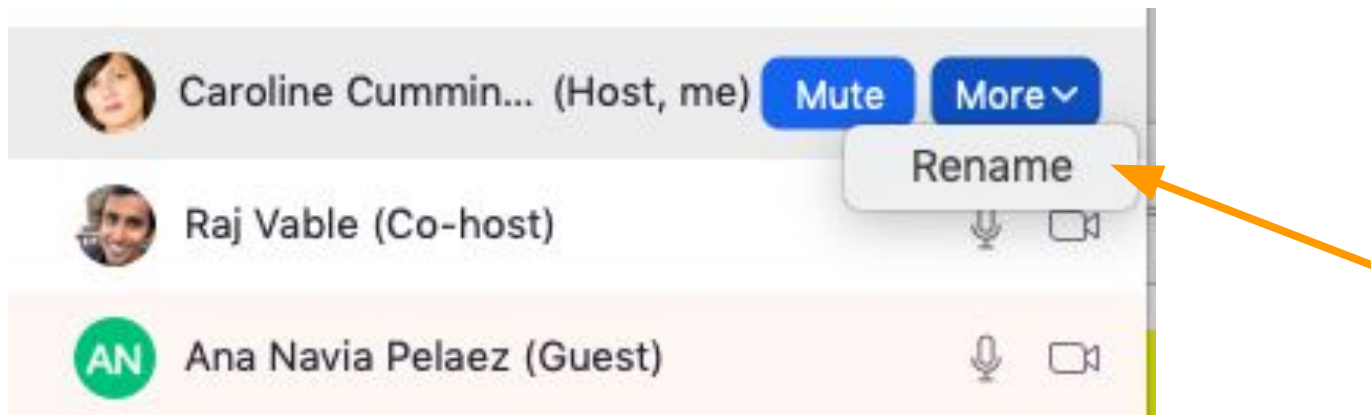
Week 5: Managing Balance Sheets

Week 6: Pricing & Margins

Week 7: Making Budgets Fun!

Week 8: Develop + Track Revenue Projections

Click “Participants” to Rename Yourself



Cohort Number + First and Last Name

(This is necessary to facilitate transferring you to current break-out sessions. Thanks!)

Example: 3 - Corey Wright

All main sessions will be recorded
(but not break-out rooms)



Virtual Etiquette

- Please remain **MUTED** throughout the main sessions. We DO want you to interact though, so if you have questions, post them in the **CHAT** feature or use the “**Raise Hand**” feature, we will call on you to unmute.
- This program is about learning and growing better at finances together. **Please do not market your services to classmates.**
- **Be on time!** Breakout rooms are at the beginning of most workshops, so do your best to show up.
- **This is a place for learning and inclusivity.** We are here to support you and we want you to **be supportive of each other.** **Be sure to give others a chance to speak!**
- All things share in breakouts are **CONFIDENTIAL** and should not be shared.

Who attended **MONEYmaker Mentor Hours** last week with Seth Clark or Marty Parisien?

A few folks: Please unmute
and share 1 **brief** takeaway or
thing you learned!







Thank You!



Julia Carlson

CEO / Founder

Financial Freedom
Wealth Mgmt Group



Financial*freedom*.TM

WEALTH MANAGEMENT GROUP, LLC

Balance Sheet Basics!



Sarah Lambert

Owner & Virtual CFO

RIVERVIEW

*Bookkeeping &
Virtual CFO*

MONEYmaker

Logistics + Q&A

This Friday:

**MONEYmaker Mentor
Hour with Sarah Lambert**

*Friday @ 9:00 am via Zoom,
info & link on Resources Page*



Sarah Lambert

*Owner of Riverview Bookkeeping &
Virtual CFO*

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Week 6

Pricing & Margins

Raj Vable, Founder of Young Mountain Tea

**Log in at 9:00
sharp to head
straight to your
cohort group for
debrief and
networking!**



Questions + Networking

Feel free to leave now if you need to go. We'll stick around for a few more minutes if folks have any follow up questions!