

Cohort Groups

Cohort #	1	2	3	4	5	6	7
Facilitator	<i>José Balcazar</i>	<i>Caroline Cummings</i>	<i>Corey Wright</i>	<i>Stephanie LeQuieu</i>	<i>Ariel Ruben</i>	<i>Mike Johnston</i>	<i>Laura Furgurson</i>
Mentor	<i>Ani Raas</i>	<i>Ron Green</i>	<i>Toraj Khavari</i>	<i>Rod Ray</i>	<i>Seth Clark</i>	<i>Michael Couch</i>	<i>Wendy Ludwig</i>

Virtual Etiquette

- Please remain **MUTED** throughout the main sessions. We DO want you to interact though, so if you have questions, post them in the **CHAT** feature or use the “**Raise Hand**” feature, we will call on you to unmute.
- This program is about learning and growing better at finances together. **Please do not market your services to classmates.**
- **Be on time!** Breakout rooms are at the beginning of most workshops, so do your best to show up.
- **This is a place for learning and inclusivity.** We are here to support you and we want you to **be supportive of each other.** **Be sure to give others a chance to speak!**
- All things share in breakouts are **CONFIDENTIAL** and should not be shared.

MONEYmaker

a financial accelerator program

Hosted by **RAIN**
OREGON

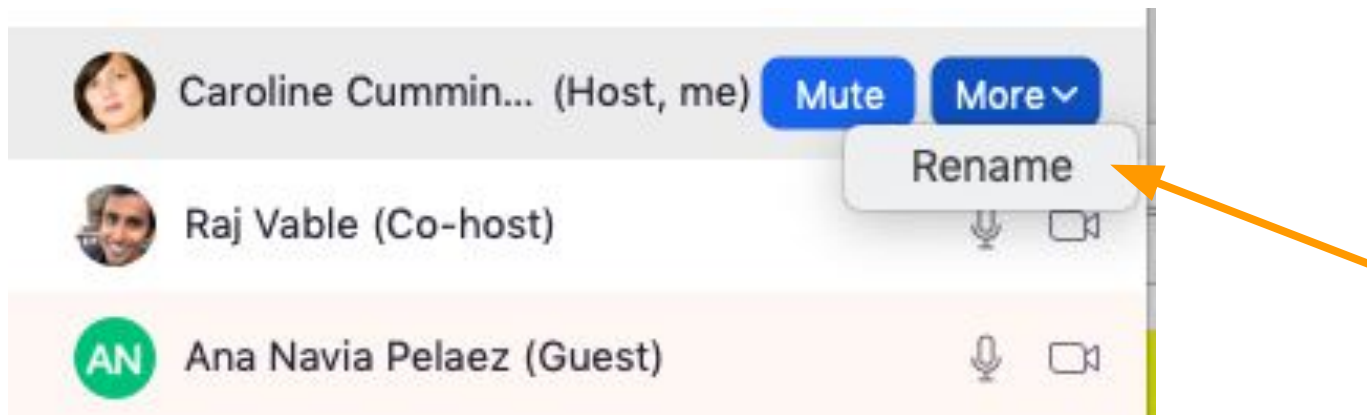


*March 31 to June 30
9:00 - 10:30 AM on Wednesdays*

Week 11

To Raise or Not To Raise (Money): Part II

Click “Participants” to Rename Yourself



Cohort Number + First and Last Name

(This is necessary to facilitate transferring you to current break-out sessions. Thanks!)

Example: 3 - Corey Wright

All main sessions will be recorded
(but not break-out rooms)



13 Weeks of Financial Fun!



Week 9: Money Stories from Startup Founders

Week 10: To Raise or Not To Raise (Money): Part I

Week 11: To Raise or Not To Raise (Money): Part II

Week 12: Accounting Tools & Tips

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March 31 to June 30
9:00 - 10:30 AM on Wednesdays

Week 12

Accounting Tools & Tips

Neil Langlois - Jones & Roth CPAs

**Log in at 9:00
sharp!**

**We'll do some
RECAP of the
program!**

MONEYmaker

graduation celebration

June 30th @ 9:00 AM via Zoom

Join our MONEYmaker Accelerator 2021 graduation event to celebrate the achievement of attendees, hear from a great keynote speaker, and network with Oregon business owners, entrepreneurs, and stakeholders!

Huge thanks to our program sponsors!



Keynote Speaker



Twyla Verhelst, CPA



Head of FreshBooks Accountant Channel

Leader of the Accounting Partner Program

Creator of Women in Accounting Mentorship Program



Graduation Celebration!

June 30th @ 9:00 am

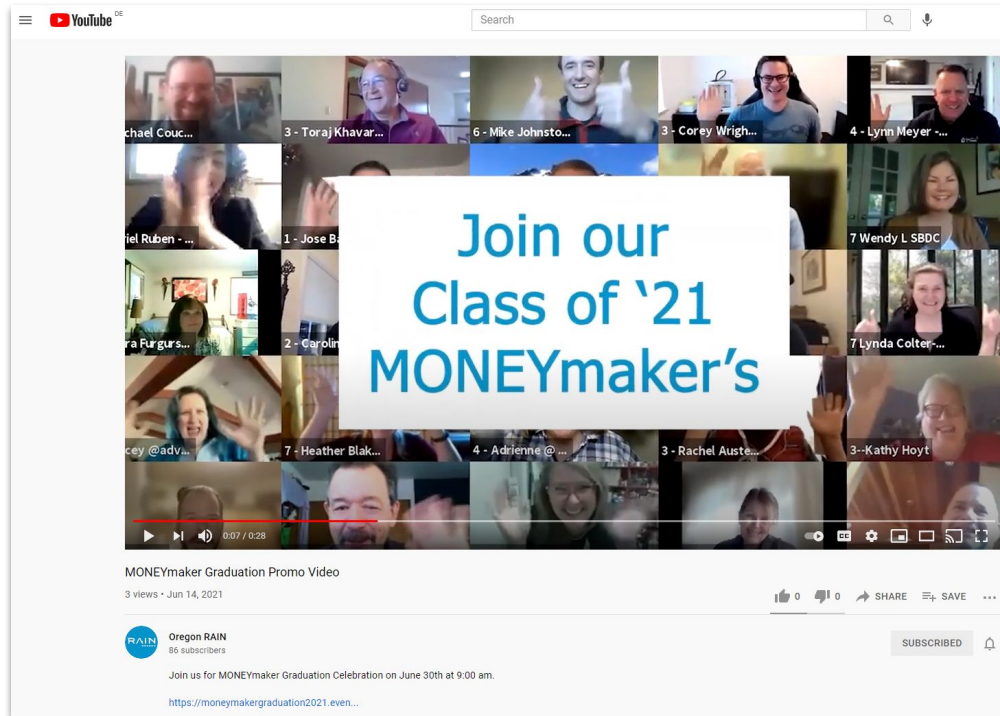


Please Register & Invite Folks!

<https://moneymakergraduation2021.eventbrite.com>

Graduation Celebration!

June 30th @ 9:00 am



Graduation Celebration!

June 30th @ 9:00 am

The graphic features a central maroon banner with white text. Six stylized fireworks, rendered in blue and yellow lines, are positioned around the banner: one in each corner and one centered on each of the top and bottom edges. The entire graphic is set against a white background.

**If you pre-register, you are qualified
for a drawing to a 3-month
subscription of FreshBooks!**

Graduation Celebration!

June 30th @ 9:00 am

The slide features a large blue banner with white text. The banner is decorated with six stylized fireworks in blue and yellow, positioned around the central text. The fireworks are located at the top left, top center, top right, bottom left, bottom center, and bottom right of the banner.

Program participants who attend +
complete our final survey will be
eligible for the RAINdrops program!

Graduation Keynote Speaker



Twyla Verhelst, CPA

*Head of FreshBooks Accountant Channel
Leader of the Accounting Partner Program
Creator of Women in Accounting Mentorship Program*



<https://www.womeninaccounting.online/>

A photograph of two men sitting at a table in a bright, modern office or lounge setting. The man on the left, seen from the back, is wearing a dark polo shirt and glasses. The man on the right is wearing a grey blazer over a light-colored shirt and is gesturing with his hands while speaking. On the table are water bottles, snacks, and a lamp. In the background, there is a green sofa and large windows with blinds. The text "Mentor Hours!" is overlaid in large white letters.

Mentor Hours!

Today!

MONEYmaker Mentor Hour with Marceau Michel

*Today @ 1:30 pm via Zoom, info
& link on Resources Page*



Marceau Michel

*Managing Director
Black Founders Matter*

Tomorrow!

MONEYmaker Mentor Hour with Tom Schnell

*Tomorrow @ 3:00 pm via Zoom,
info & link on Resources Page*



Tom Schnell

*Business Finance Officer at
Business Oregon (State EDA)*

Next Wednesday (after class):

**MONEYmaker Mentor
Hour with Ron Green**

*June 23 @ 12:00 pm via Zoom,
info & link on Resources Page*



Ron Green

*President, CEO
Oregon Pacific Bank*

To Raise or Not To Raise (Money): Part II



Ron Green

*President, CEO
Oregon Pacific Bank*



Marceau Michel

*Managing Director
Black Founders Matter*





Thank You!



Ron Green

CEO

Oregon Pacific Bank



MONEYmaker

Logistics + Q&A



Questions + Networking

Feel free to leave now if you need to go. We'll stick around for a few more minutes if folks have any follow up questions!

Homework...

Video & HW Instructions

On the Week 8 Resource Page!

The screenshot shows the RAIN MONEYmaker Class Resources Page. The header includes navigation links: Request RAIN, About, Español, News, Events & Programs, Open Positions, and Contact. The main heading is "MONEYmaker" with a dollar sign icon, followed by "Class Resources Page". Below this, a paragraph states: "Please use this page to find all relevant information for each week of classes in the MONEYmaker Accelerator program." Another paragraph lists included resources: "This includes: Zoom links, schedules, slides, speaker mentor hours, cohort info, resources, handouts, and more!" A note mentions that information will be updated as it becomes available, with a 24-hour wait after a class. A blue button says "HUGE THANKS TO OUR SPONSORS!". On the right, a "Quick Links" section contains five links: "Link to MONEYmaker Zoom Meeting", "Link to MONEYmaker Slack channel", "Link to MONEYmaker Class Info", "Link to MONEYmaker Cohorts", and "Link to MONEYmaker Speakers". At the bottom, there's a section for "Upcoming Mentor Hours with Guest Speakers" with a note: "More will be added as we confirm dates and times with speakers." It features three cards: "Horas semanales de tutoría con José A. Balcázar" (Semanalmente, los jueves de 10:00 a 11:00 horas), "Mentor Hour with Peter Thorsson", and "Mentor Hour with Peter Thorsson". A small chat bubble in the bottom left asks: "Got any questions? We are happy to help."

LivePlan Sign-Up Links

On the Week 7 Resource Page!

The screenshot shows a Google Sheet titled "RAIN LivePlan codes". The sheet has two main columns with instructions. Column A (left) contains: "STEP 1: Type your name in an empty column below." and "ONE LINK PER PERSON: Please type your name to note that this code is taken! Example: Corey Wright". Column B (right) contains: "STEP 2: Click the link to the RIGHT of your name to sign up for 3 months of LivePlan free." and "Sign up URL (DO NOT DELETE!!! ONLY USE ONE LINK!!!)". Below these instructions, there are 24 rows of sign-up links. The links are: <https://www.liveplan.com/promo?pm=3MONTHFREE-5e7zdcy>, <https://www.liveplan.com/promo?pm=3MONTHFREE-68ayda>, <https://www.liveplan.com/promo?pm=3MONTHFREE-y14rdaa>, <https://www.liveplan.com/promo?pm=3MONTHFREE-8owzate>, <https://www.liveplan.com/promo?pm=3MONTHFREE-uashay>, <https://www.liveplan.com/promo?pm=3MONTHFREE-3kuc5a>, <https://www.liveplan.com/promo?pm=3MONTHFREE-fnk4yo>, <https://www.liveplan.com/promo?pm=3MONTHFREE-77m7ie>, <https://www.liveplan.com/promo?pm=3MONTHFREE-vexgzy>, <https://www.liveplan.com/promo?pm=3MONTHFREE-x8dwoa>, <https://www.liveplan.com/promo?pm=3MONTHFREE-81o6bo>, <https://www.liveplan.com/promo?pm=3MONTHFREE-8agud1e>, <https://www.liveplan.com/promo?pm=3MONTHFREE-aal1ddy>, <https://www.liveplan.com/promo?pm=3MONTHFREE-3ydx5aa>, <https://www.liveplan.com/promo?pm=3MONTHFREE-asthcd0>, <https://www.liveplan.com/promo?pm=3MONTHFREE-y66k1ae>, <https://www.liveplan.com/promo?pm=3MONTHFREE-5p45ay>, <https://www.liveplan.com/promo?pm=3MONTHFREE-1nw78a>, <https://www.liveplan.com/promo?pm=3MONTHFREE-41e6bo>, <https://www.liveplan.com/promo?pm=3MONTHFREE-8ozoe6>, <https://www.liveplan.com/promo?pm=3MONTHFREE-7adid8>, and <https://www.liveplan.com/promo?pm=3MONTHFREE-ub8u8a>. The sheet is titled "Sheet1" at the bottom.

Video, Links, & Resources will be live after 2pm.

Think about the info presented by Ron Green. What are things “to-do” and “not-to-do” for your business?

to-do

not-do-do

Think about the info presented by Michel Marceau. What are things “to-do” and “not-to-do” for your business?

to-do

not-do-do