

Cohort Groups

Cohort #	1	2	3	4	5	6	7
Facilitator	<i>José Balcazar</i>	<i>Caroline Cummings</i>	<i>Corey Wright</i>	<i>Stephanie LeQuieu</i>	<i>Ariel Ruben</i>	<i>Mike Johnston</i>	<i>Laura Furgurson</i>
Mentor	<i>Ani Raas</i>	<i>Ron Green</i>	<i>Toraj Khavari</i>	<i>Rod Ray</i>	<i>Seth Clark</i>	<i>Michael Couch</i>	<i>Wendy Ludwig</i>

Virtual Etiquette

- Please remain **MUTED** throughout the main sessions. We DO want you to interact though, so if you have questions, post them in the **CHAT** feature or use the “**Raise Hand**” feature, we will call on you to unmute.
- This program is about learning and growing better at finances together. **Please do not market your services to classmates.**
- **Be on time!** Breakout rooms are at the beginning of most workshops, so do your best to show up.
- **This is a place for learning and inclusivity.** We are here to support you and we want you to **be supportive of each other.** **Be sure to give others a chance to speak!**
- All things share in breakouts are **CONFIDENTIAL** and should not be shared.

MONEYmaker

a financial accelerator program

Hosted by **RAIN**
OREGON

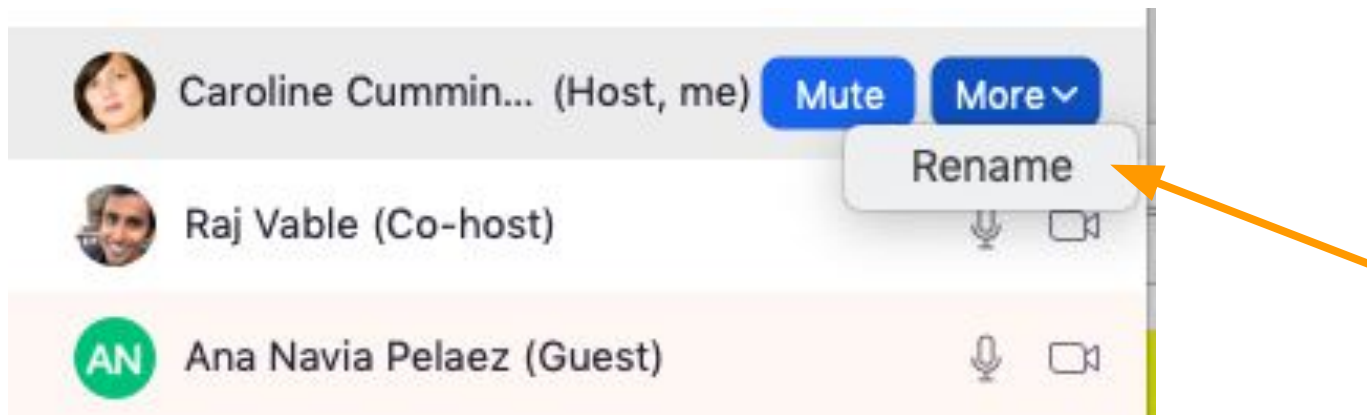


*March 31 to June 30
9:00 - 10:30 AM on Wednesdays*

Week 12

Accounting Tools & Tips

Click “Participants” to Rename Yourself



Cohort Number + First and Last Name

(This is necessary to facilitate transferring you to current break-out sessions. Thanks!)

Example: 3 - Corey Wright

All main sessions will be recorded
(but not break-out rooms)



13 Weeks of Financial Fun!



- Week 9:** Money Stories from Startup Founders
- Week 10:** To Raise or Not To Raise (Money): Part I
- Week 11:** To Raise or Not To Raise (Money): Part II
- Week 12:** Accounting Tools & Tips

MONEYmaker

graduation celebration

June 30th @ 9:00 AM via Zoom

Join our MONEYmaker Accelerator 2021 graduation event to celebrate the achievement of attendees, hear from a great keynote speaker, and network with Oregon business owners, entrepreneurs, and stakeholders!

Huge thanks to our program sponsors!



Keynote Speaker



Twyla Verhelst, CPA



Head of FreshBooks Accountant Channel

Leader of the Accounting Partner Program

Creator of Women in Accounting Mentorship Program



Graduation Celebration!

June 30th @ 9:00 am

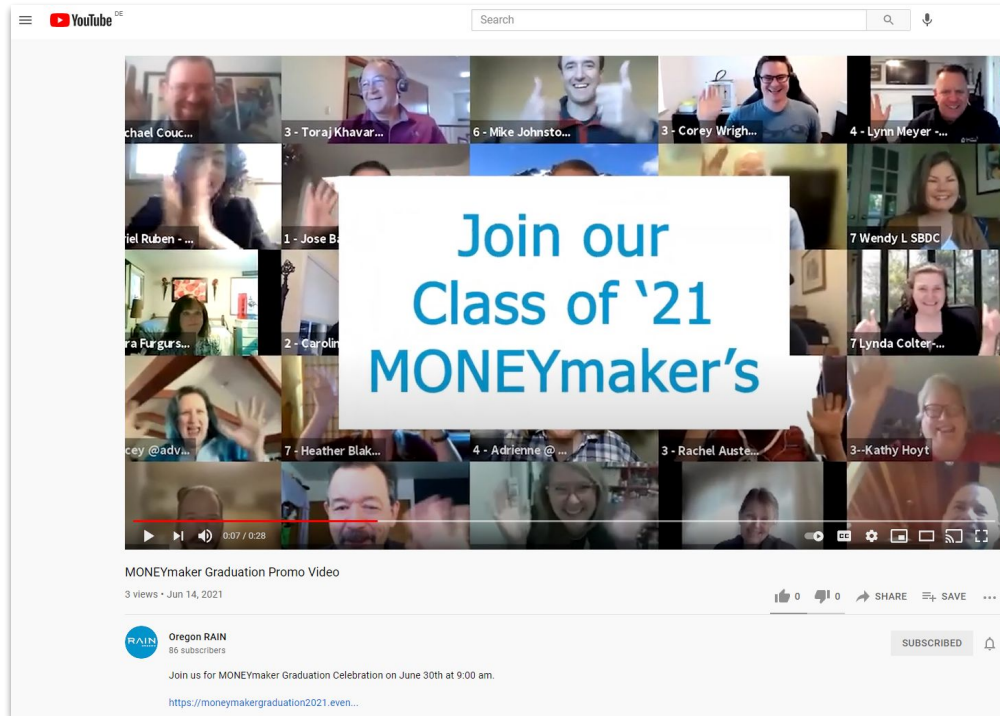


Please Register & Invite Folks!

<https://moneymakergraduation2021.eventbrite.com>

Graduation Celebration!

June 30th @ 9:00 am



Graduation Celebration!

June 30th @ 9:00 am

The graphic features a central maroon banner with white text. Six stylized fireworks, rendered in blue and yellow lines, are positioned around the banner: one in each corner and one centered on each of the top and bottom edges. The entire graphic is set against a white background.

**If you pre-register, you are qualified
for a drawing to a 3-month
subscription of FreshBooks!**

Graduation Celebration!

June 30th @ 9:00 am

A large blue banner with a wavy top and bottom edge is centered on the page. It is surrounded by six stylized fireworks, each with a yellow center and blue and yellow lines radiating outwards. The fireworks are positioned at the top-left, top-center, top-right, bottom-left, bottom-center, and bottom-right of the banner.

Program participants who attend +
complete our final survey will be
eligible for the RAINdrops program!

Graduation Keynote Speaker



Twyla Verhelst, CPA

*Head of FreshBooks Accountant Channel
Leader of the Accounting Partner Program
Creator of Women in Accounting Mentorship Program*



<https://www.womeninaccounting.online/>

A photograph of two men sitting at a table in a bright, modern office or lounge. The man on the left is seen from the back, wearing a dark polo shirt and glasses. The man on the right is facing him, wearing a grey blazer over a light shirt and a lanyard that says 'MENTOR'. They are both gesturing with their hands as if in conversation. On the table are some snacks and a water bottle. In the background, there's a large window with blinds and another person sitting on a sofa.

Mentor Hours!

Today:

MONEYmaker Mentor Hour with Ron Green

*June 23 @ 12:00 pm via Zoom,
info & link on Resources Page*



Ron Green

*President, CEO
Oregon Pacific Bank*

This Friday:

**MONEYmaker Mentor
Hour with Wendy Ludwig**

*June 25 @ 12:00 pm via Zoom,
info & link on Resources Page*



Wendy Ludwig

*Business Adviser,
Small Business Development
Center, OCCC*

Next Tuesday:

MONEYmaker Mentor Hour
with Neil Langlois, CPA

*June 29 @ 9:00 am via Zoom, info
& link on Resources Page*



Neil Langlois, CPA

Senior Manager at Jones & Roth





Thank You!



Ron Green

CEO

Oregon Pacific Bank



Accounting Tools & Tips



Neil Langlois, CPA

Senior Manager at Jones & Roth



MONEYmaker

Review & Recap

13 Weeks of Financial Fun!



Week 1: Psychology of Money + Your Risk Tolerance

Week 2: The Seeds to Grow a Money Tree: The Money of Sales

Week 3: Intro to Accounting + P&L Statements

Week 4: Managing Cash Flow

13 Weeks of Financial Fun!



Week 5: Managing Balance Sheets

Week 6: Pricing & Margins

Week 7: Making Budgets Fun!

Week 8: Develop + Track Revenue Projections

13 Weeks of Financial Fun!

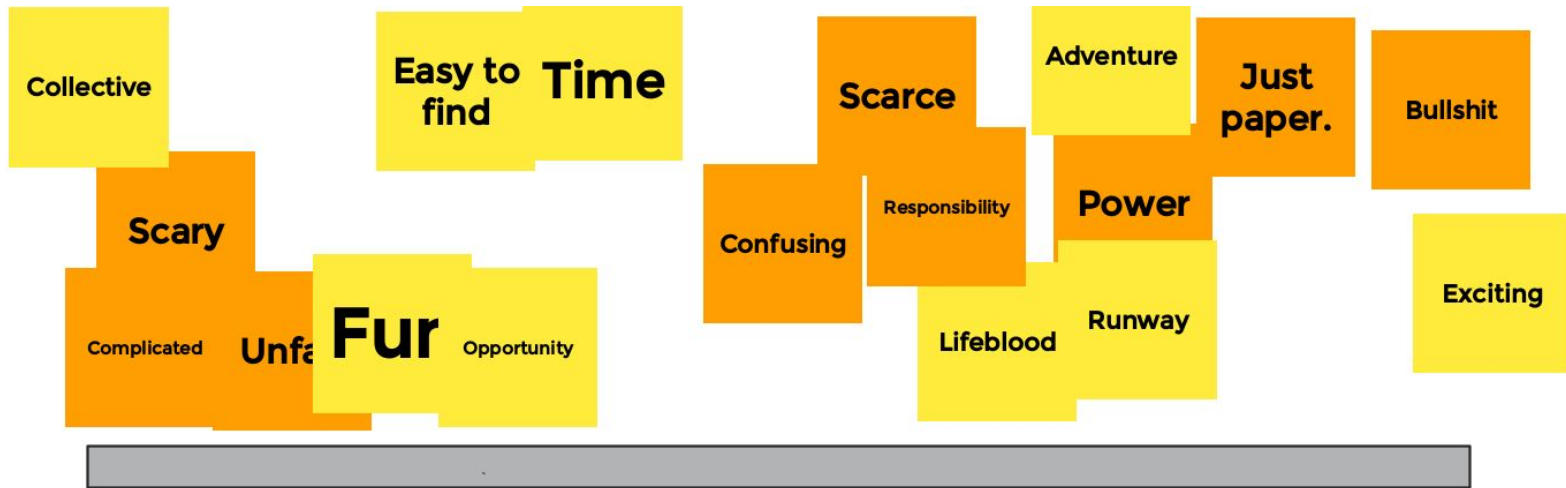


Week 9: Money Stories from Business Executives

Week 10: To Raise or Not to Raise: Part I

Week 11: To Raise or Not to Raise: Part II

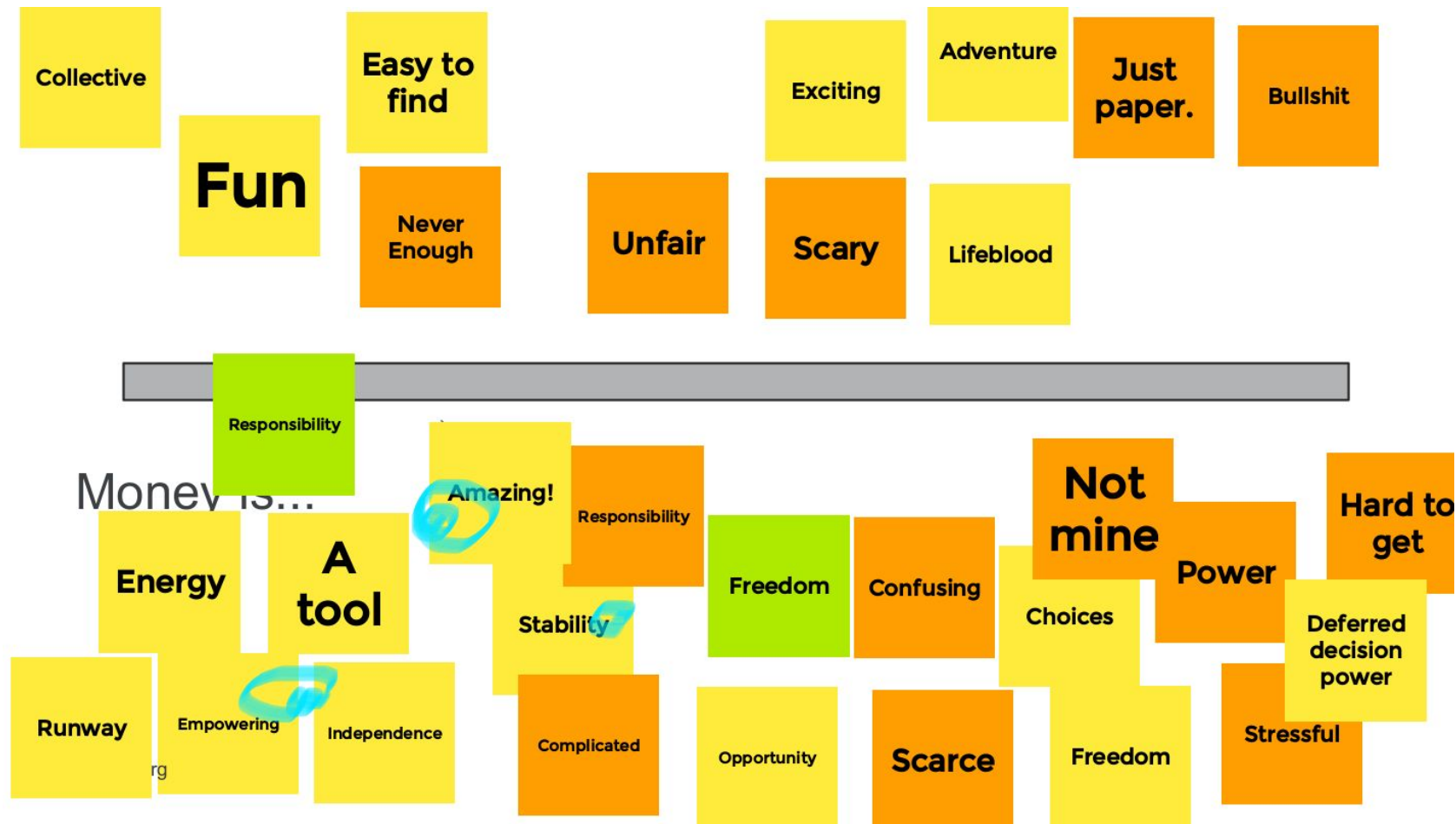
Week 12: Accounting Tools + Tips



Money is...



devNW.



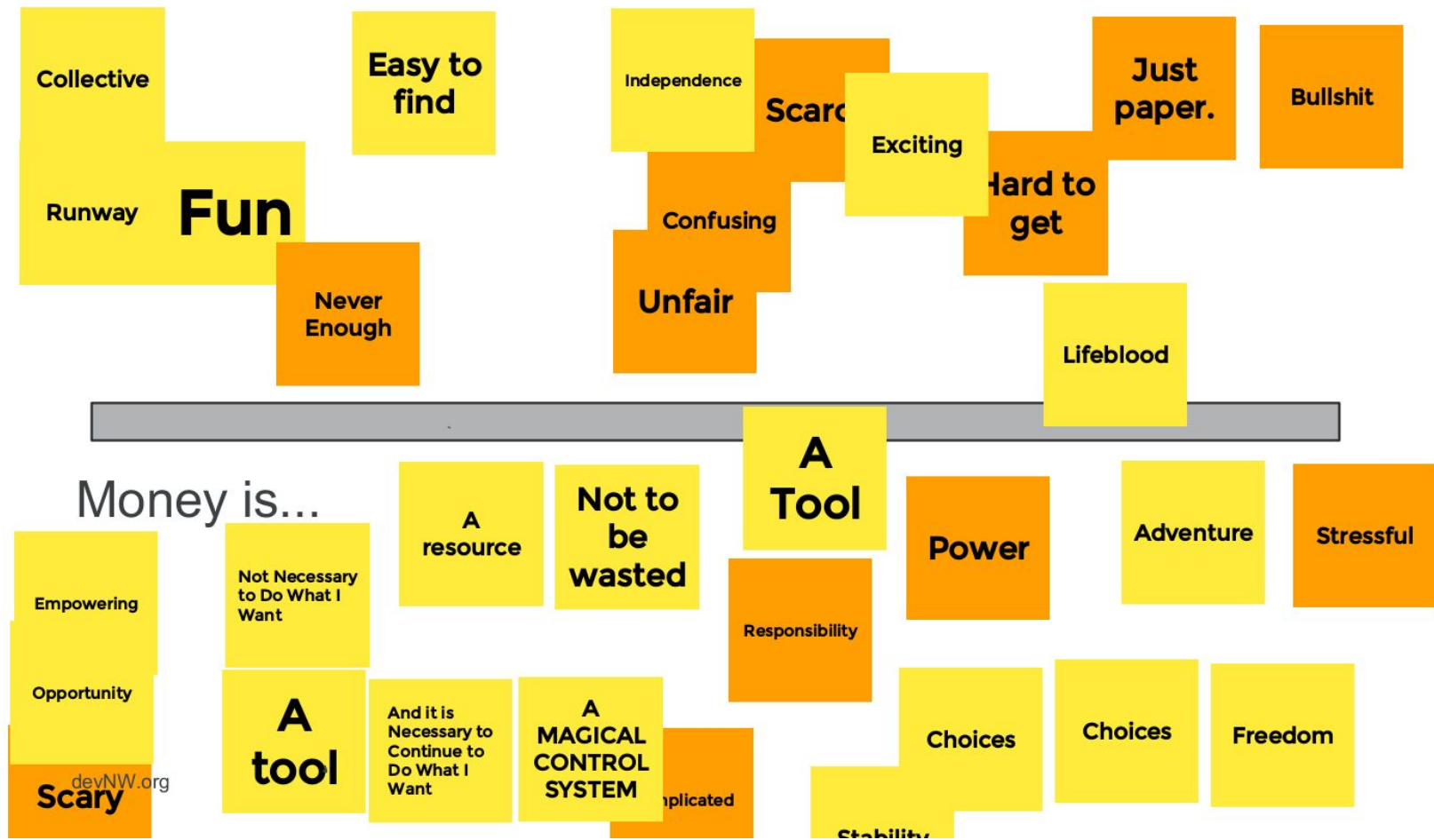


Welcome Cohort #3

Money is...

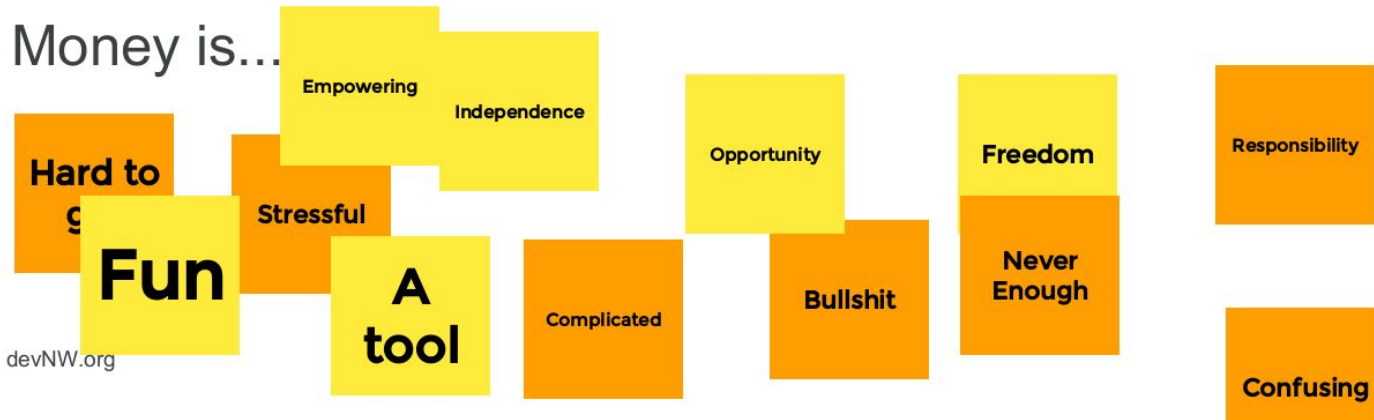


devNW.org





Money is...



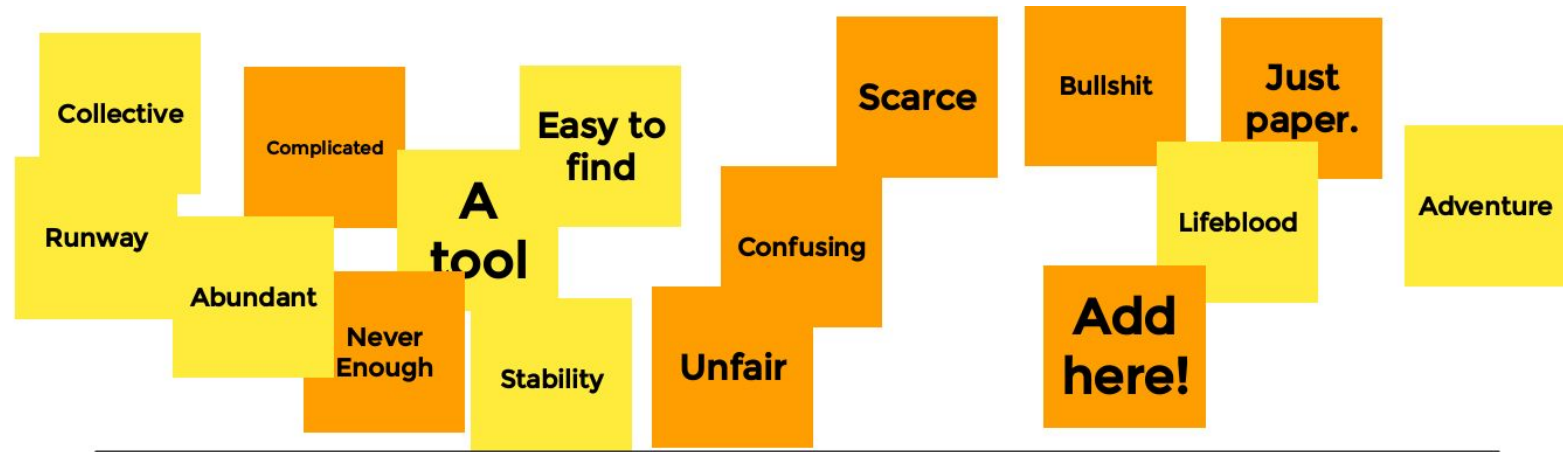
devNW.org



Money is...



devNW.org



Money is...



devNW.org

Let's Do Some Reflecting!

3x Breakout Exercises

~ 5 Minutes Each (15 min Total)

Money is...

***Write down descriptions that
come to mind***

Be honest.

***Know thyself! The first goal
is to be aware of your
emotions around money!***

Something I Learned...

***Write down the key learnings
you had from this program!***

What were the key takeaways?

***What were your “ah-ha”
moments?***

What I'm doing differently...

Write down habits that you want to change.

What will you do differently?

What will you change about your financial habits?

How will you put your learnings into action?

To summarize...

- 1. Reflect on your emotions around money.**
- 2. Reflect on the key learnings from this program.**
- 3. Put these reflections into actions and habits you will implement over the coming months!**

Try to spend around 5 minutes per exercise.

If you have trouble accessing the JamBoards, ask your facilitator to help you write things down (message them in the chat).

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